

# DIGITAL POWER CORP

## FORM 8-A12B/A

(Amended Securities Registration (section 12(b)))

Filed 11/12/1997

|             |   |
|-------------|---|
| Address     | 41920 CHRISTY ST<br>FREMONT, California 94538 |
| Telephone   | 510-657-2635                                  |
| CIK         | 0000896493                                    |
| Industry    | Electronic Instr. & Controls                  |
| Sector      | Technology                                    |
| Fiscal Year | 12/31   |

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## Form 8-A/A

For Registration of Certain Classes of Securities  
Pursuant to Section 12(b) or (g) of the  
Securities Exchange Act of 1934

### Digital Power Corporation

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(Exact name of registrant as specified in its charter)

California

94-1721931

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(State of incorporation  
or organization)

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(IRS Employer  
Identification No.)

41920 Christy Street, Fremont, California 94538

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(Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be registered

Name of each exchange on which each class is  
to be registered

Common Stock  
Purchase Warrants

American Stock Exchange (AMEX)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. ☒ [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box: ☐ [ ]

Securities Act registration statement file number to which this form relates: 333-14199 (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

NONE

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(Title of class)

#### Item 1. Description of Registrant's Securities to be Registered.

A description of Digital Power Corporation's (the "Company's") common stock purchase warrants is incorporated by reference to the Company's definitive prospectus filed pursuant to Rule 424(b) with the Commission on December 16, 1996.

#### Item 2. Exhibits.

The following exhibits are filed herewith (or incorporated by reference as indicated below)

1. Amended and Restated Articles of Incorporation of the Registrant incorporated by reference to Exhibit 3.1 to the Company's Registration Statement on Form SB-2.

2. Amendment to Articles of Incorporation of the Registrant incorporated by reference to Exhibit 3.2 to the Company's Registration Statement on Form SB-2.
3. Bylaws of the Registrant incorporated by reference to Exhibit 3.3 to the Company's Registration Statement on Form SB-2.
4. Specimen Common Stock Certificate incorporated by reference to Exhibit 4.1 to Pre-effective Amendment No. 1 to the Company's Registration Statement on Form SB-2.
5. Specimen Warrant incorporated by referenced to Exhibit 4.2 to the Company's Registration Statement on Form SB-2.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

**DIGITAL POWER CORPORATION, A CALIFORNIA  
CORPORATION**

By: ROBERT O. SMITH

Robert O. Smith  
Chief Executive Officer

Date: November 11, 1997

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**End of Filing**

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